Chi Upsilon Foundation Annual Report

(Fiscal Year Ending 12/31/16)

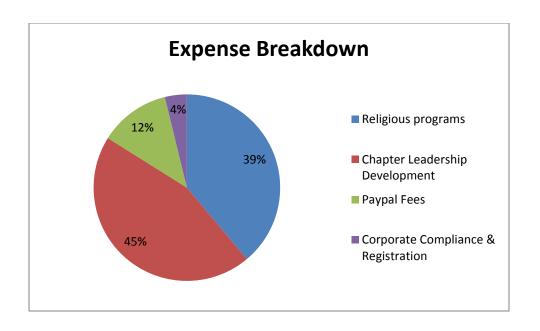
The Chi Upsilon foundation was formed in 2015 with the objectives and purposes of promoting the cultural, academic, and intellectual development of the members of the Chi Upsilon Chapter of Alpha Epsilon Pi Fraternity at The University of Colorado through provision of grants and loans to be used for religious, charitable, and educational purposes compliant with the appropriate provisions of the Internal Revenue Code 501(c)3.

The Foundation seeks to accomplish this purpose through its focus in 4 key areas:

- 1. Ensuring financial security for the Chi Upsilon chapter.
- 2. Overseeing the solicitation and disbursement of alumni contributed funds (Scholarships, Grants, programming, etc).
- 3. Fostering relationships with local and national organizations that support the Chi Upsilon Chapter.
- 4. Encouraging continued alumni involvement.

2016 Operating Statement

INCOME		
Cash Donations	\$	4,545.13
Pass-thru Donations	\$	58.38
TOTAL INCOME	\$	4,603.51
Program Expenses		
Religious programs	\$	500.00
Chapter Leadership Development	\$	579.05
Total	\$.	1,079.05
Admin Expenses		
Paypal Credit Card Fees	\$	157.93
Corporate Compliance &		
Registration	\$	49.00
Total Admin	\$	206.93
TOTAL EXPENSES	\$	1,285.98
Change in Net Assets	\$	3,317.53



Thank You to Our Donors!!

(Donors listed by Lifetime Giving as of 12-31-16)

Cofa Donors (\$1000+)

Rob Derdiger (2007) Ian Solow Niederman (2014)

Lion Donors (\$500-\$999)

Todd Degnan (2005)

Fleur-de-lis Donors \$250-\$499)

Nate Edelstein (2008) James Bautsch (2009) Ken Mendelsberg (1989) Jacob Bornstein (2015)

Brotherhood Donors

David Medansky (2011) Micah Mador (2014) John Goldstein (2008) Aaron Wolf (2009) Brian Schmidt (2017) Daniel Silverstein (2015) Evan Oshry (1998) Josh Siegel (2014) Joshua Chircus (2015) Michael Satz (1996) Michael Zuckman (1994) Adam Engel (2012) Matt Gurwitz (Alexander Weltman (2014) Steven Kreimendahl (2014) Alec Nyberg (2013) Ian Sobel (Tau Delta Chapter 2010) Josh Schenk (Chi Chapter 2013) Mike Heffler (2013) Jeremy Robbins (2008)